



Smart Referrals

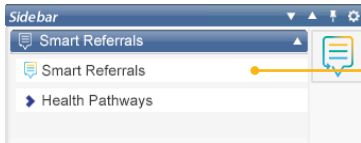
Quick start guide

1 SELECT A PATIENT



Smart Referrals connects to Medical Director and extracts relevant patient information to pre-populate referral fields.

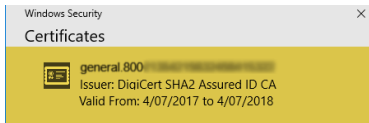
2 LAUNCH SMART REFERRALS



Launch Smart Referrals from the button in the sidebar widget.

3 CHOOSE YOUR CERTIFICATE

You may be prompted to select a certificate.*



If you aren't prompted, your certificate has been automatically selected and you can use Smart Referrals.



* If you have any issues with certificates, contact your practice manager.

4 COMPLETE THE REFERRAL



Smart Referrals is ready to use.

Complete all required and relevant referral information.

5 PREVIEW AND SUBMIT

Preview then submit the referral.

Once the form has been submitted a copy is written into Medical Director Letters.

Click **Submit** to send the referral.

Click **Edit** to change details.

